

# ACCEPTANCE/RENUNCIATION FORM

Issuing House



On behalf of



Acceptance List Opens  
Monday 16<sup>th</sup> October 2017

Acceptance List Closes  
Wednesday 22<sup>nd</sup> November 2017

Consolidated Hallmark Insurance Plc  
RC168762

**Rights Issue of**  
**1,000,000,000 Ordinary Shares of 50 kobo each**  
**at 50 kobo per Share**  
**on the basis of 1 new Ordinary Share**  
**for every 6 Ordinary shares held at the close of business on August 25<sup>th</sup> 2017**

**PAYABLE IN FULL ON ACCEPTANCE**

## Instructions for Completing Acceptance/Renunciation Form

1. Acceptance and/or renunciation must be made on this Acceptance/Renunciation Form. Photocopies or scanned copies of the Form will be rejected
2. Allottees should complete only ONE of the boxes marked A and B on the reverse of this form. Shareholders accepting the provisional allotment in full should complete box A and submit their Acceptance/Renunciation Forms to any of the Receiving Agents listed on Page 57 of the Rights Circular together with a cheque or bank draft made payable to the Receiving Agent for the full amount payable on acceptance. The cheque or draft must be crossed "CHI RIGHTS", with the name, address and mobile number of the shareholder written on the back

Any payment made electronically or with a value exceeding ₦10 million should be made via SWIFT, RTGS or NEFT into the designated Offer account

<b>Account Details:</b>	
<b>Account Name:</b>	CHI Rights Issue
<b>Account Number:</b>	0065974981
<b>Sort Code:</b>	232150207
<b>Narration:</b>	"Full Name of Shareholder's payment for CHI Rights"

3. Shareholders accepting their provisional allotment partially should complete box B and submit their Acceptance/Renunciation Forms to any of the Receiving Agents listed on Page 57 of the Rights Circular together with the evidence of payment transfer for the partial acceptance.
4. Shareholders renouncing the provisional allotment partially or in full, who also wish to trade their rights on the floor of The Exchange should complete item (iii) of box B. They should obtain a Transfer Form from their stockbroker, complete it in accordance with these instructions, and return it to the stockbroker together with the completed Acceptance/Renunciation Form and the amount payable/evidence of transfer for any partial acceptance in accordance with 2 above.
5. Shareholders who wish to acquire additional shares over and above their provisional allotment may purchase renounced rights by contacting their stockbroker, and/or apply for additional shares by completing item (ii) and (iii) of box A.
6. All cheques or bank drafts for amounts below ₦10 million will be presented for payment on receipt and all acceptances in respect of which cheques are returned unpaid for any reason will be rejected and cancelled. Shareholders are advised to obtain an acknowledgement of the amount paid from the Receiving Agent through which this Acceptance/Renunciation Form is lodged.
7. Joint allottees must sign on separate lines in the appropriate section of the Acceptance/Renunciation Form
8. Acceptance/Renunciation Forms of corporate allottees must bear their incorporation numbers and corporate seals and must be completed under the hands of duly authorized officials who should also state their designations.

## FOR REGISTRAR USE ONLY

Number of Ordinary Shares Accepted	Additional Ordinary shares applied for	Additional Ordinary Shares allotted	Total Amount Payable	Amount Paid	Amount to be returned /cheque/bank draft number
			₦	₦	₦

Stamp of Receiving Agent

# ACCEPTANCE/RENUNCIATION FORM

Care should be taken to comply with these instructions as applications that do not comply may be rejected. If you are in doubt as to what action to take, you should immediately consult your Stockbroker, Accountant, Banker, Solicitor, Independent Investment Adviser or any other professional adviser for guidance.

Investor's Stockbroker.....CHN Number.....

Stockbroker Code.....CSCS Number.....

If you wish to trade in rights, please contact your stockbroker who will guide you regarding payment and the procedure for purchasing CHI Rights.

<b>A. FULL ACCEPTANCE/ REQUEST FOR ADDITIONAL ORDINARY SHARES</b>	
i.	I/We accept in full, the provisional allotment shown on the front of this form
ii.	I/We also apply for additional Ordinary Shares:  Number of Additional Ordinary Shares applied for: _____ Additional amount payable at 50 kobo per share _____ ₦
iii.	I/We agree to accept the same or smaller number of additional shares in respect of which allotment may be made to me/us, in accordance with the Provisional Allotment Letter contained in the Rights Circular.
iv.	I/We enclose my/our cheque/bank draft/evidence of payment transfer for ₦= _____ being the sum of the amount payable as shown on the front of this form, and the additional amount payable as shown in item (ii) above.  Cheque details: Name of the bank/cheque number/branch _____

<b>B. RENUNCIATION OR PARTIAL ACCEPTANCE</b>		
1 Number of Ordinary Shares accepted	2 Amount payable at 50 kobo per share	3 Number of Ordinary Shares renounced
_____	_____ ₦	_____
i. I/We accept only the number of Ordinary Shares shown in column (1) above and enclose my/our cheque/bank draft for the value shown in column (2) above. Cheque details: Name of bank/cheque number/branch _____		
ii. I/We hereby renounce my/our rights to the Ordinary shares shown in column (3) above, being the balance of the Ordinary Shares allocated to me/us		
iii. I/We confirm that I/We wish to trade my/our rights of _____ Ordinary Shares (being my/our renounced shares as shown in column (3) above) on the floor of the Exchange. I/We shall obtain a Transfer Form from my/our stockbroker, complete it in accordance with his/her instructions and return it to the stockbroker with the form.		

<b>MUST BE FULLY COMPLETED FOR BOTH A AND B</b>	
Name (s)(in block letters)	
Next of Kin	
Telephone Number	Mobile Number
Email Address	
<b>BANK DETAILS (FOR E-DIVIDEND)</b>	
Account Name	
Bank Name	Branch
Account Number	BVN
Incorporation Number and Seal of Corporate Allottee	
Signature	2nd Signature (Joint Only)
Name of Authorised Signatory (Corporate Only)	Name of Authorised Signatory (Corporate Only)
Designation (Corporate Only)	Designation (Corporate Only)
<b>C. TRADING IN RIGHTS</b>	
i. Shareholders who wish to trade in their rights partially or in full may trade such rights on the floor of The Exchange. The rights will be traded actively on the floor of The Exchange	
ii. Shareholders who wish to acquire additional shares over and above their provisional allotment may purchase traded rights (see iv), and/or apply for additional shares by completing item (ii) of box A above.	
iii. Shareholders who purchase rights on the floor of The Exchange are guaranteed the number of shares purchased: they will not be subject to the allotment process in respect of shares so purchased. Those that apply for additional shares by completing item (ii) of box A will be subject to the allotment process i.e. they may be allotted a smaller number of additional shares than what they applied for.	
iv. If you wish to purchase renounced rights, please contact your stockbroker who will guide you regarding payment and the procedure for purchasing CHI rights.	



Stamp of Receiving Agent